

Endorsed
Chairman of the board of Directors
Dan Dragoş Drăgan

To,
THE GENERAL MEETING OF SHAREHOLDERS

REPORT
on certain significant transactions concluded between Societatea Națională de Gaze
Naturale "ROMGAZ" S.A. and banks controlled by Romanian State

Reasons for Reporting

Pursuant to art. 52 par. (1) of Government Emergency Ordinance No. 109/2011¹ *"The Board of Directors [...] convenes the general meeting of shareholders in order to approve any transaction, if its value, individually or in a series of concluded transactions, exceeds 10% of the value of net assets [...] or exceeds 10% of the revenue ... with the controlling shareholders or with a company controlled by such shareholders"*.

Moreover, pursuant to art. 52 par. (3) of Government Emergency Ordinance No. 109/2011 *"The Board of Directors [...] informs the shareholders, during the first general meeting of shareholders following the legal act, on any transaction concluded by the public company with:*

- a) *the persons provided in paragraph (1) and (2) if the value of the transaction is below the level established within paragraph (1);*
- b) *another public company or with public supervisory authority, if the transaction has a value, individually or in a series of transactions, of at least the equivalent in RON of EUR 100,000".*

Thus, we hereby inform **Societatea Națională de Gaze Naturale "ROMGAZ" S.A.(S.N.G.N. ROMGAZ S.A./Company)** GENERAL MEETING OF SHAREHOLDERS that, during during **February 26, 2025 and March 25, 2025**, The Company concluded with banks controlled by Romanian State, the following term deposit agreements:

¹ Government Emergency Ordinance No. 109 of November 30, 2011 on corporate governance of public companies as subsequently amended and supplemented.

Bank	Holding Period	Amount RON	Interest Rate
Exim Banca Romaneasca S.A.	27.02.2025 - 16.06.2025	120,000,000.00	6.05%
	07.03.2025 - 16.06.2025	60,000,000.00	5.97%
	10.03.2025 - 16.06.2025	81,000,000.00	5.95%
	17.03.2025 - 16.06.2025	113,000,000.00	5.87%
	25.03.2025 - 16.06.2025	120,000,000.00	5.88%
Total		494,000,000.00	
CEC Bank S.A.	20.03.2025 - 16.06.2025	190,000,000.00	6.00%
Total		190,000,000.00	

Draft Resolution

“The General Meeting of Shareholders takes note of the Report regarding the transactions concluded by **Societatea Națională de Gaze Naturale “ROMGAZ” S.A** with banks controlled by Romanian State parties during **February 26, 2025 and March 25, 2025** pursuant to art. 52 par.3 of GEO 109/2011.”

Chief Executive Officer
Răzvan POPESCU

Chief Financial Officer
Gabriela TRÂNBIȚAȘ

Finance Director
Mircea PĂTRUȚA

Head of Treasury
Ildiko DAVID